

BENEFITS

I understand that you are busy running your business and require timely, reliable advice.

My extensive training and experience in public accounting will benefit your business, particularly in taxation matters.

I can anticipate potential pitfalls, advise you and together we can seek a [solution customized to your business](#).

I want to help you manage “your books and records” in the most economical, efficient and effective manner by helping you organize your accounting reporting system.

I use the most up to date, business processes to provide you with the most cost effective service

- voice recognition software
- email
- acrobat reader Pdf files
- e file of tax returns

“You are an expert in your business, let me help you report [your success](#) on your financial statements and assist in preparing and filing of your tax returns.”

BIOGRAPHICAL INFORMATION

Graduated with honours from the University of Waterloo in **1990** with a Hons. Bachelor of Arts Chartered Accountancy Studies, Hons. Co op degree.

Obtained my Chartered Accountancy Designation in Ontario in **1992**, and from Alberta in **1995**

Completed CICA In Depth Taxation Course in September **1998**



**Access to professional advice simply
by picking up the phone**

Maria Erdmann

Chartered Accountant

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MARIA ERDMANN

CHARTERED ACCOUNTANT

Assisting you with your
business needs



1992 Chartered Accountant in Ontario
1995 Chartered Accountant in Alberta

*My business exists to serve
your business*

**Integrity
Professionalism
Trustworthy**

SERVICES

I offer a variety of professional engagements and other services to my clients

ACCOUNTING

Review Engagements

Compilation Engagements

Bookkeeping

- *Monthly bank reconciliations*
- *Full set of books to trial balance*
- *Reconciliation of Vendor statements*
- *Processing of daily transactions*

TAXATION

Tax Returns

- *Personal*
- *Corporate*
- *Trust*

Other

- *T4's and T5's*
- *GST*
- *PST*

MANAGEMENT CONSULTING

- *Cash flow analysis*
- *Break-even analysis*
- *Preparation of budgets*

OTHER PROJECT WORK

- *defend a tax filing position*
- *assist in preparation of analyses for internal reporting purposes*
- *design custom accounting systems*
- *selection of accounting software*
- *WCB, EHT*
- *Scientific Research and Experimental Development Claims*

BUSINESS PLANS

A business plan is your business's roadmap for the next year. You need one.

A Senior Associate Director of the Who's Who Registry, asked several thousand -upper-level decision makers-

"To what do you attribute your success?"

The most consistent response he received from Chairmen of the Board, Presidents, CEO's, and other top executives, was:

"Setting specific goals..... and referring back to them over and over....."

I can assist you in preparing and referring to your business plan throughout the year to achieve the results you desire.

WHY A CHARTERED ACCOUNTANT?

Chartered Accountants have extensive experience in Accounting, Taxation and Business consulting.

Chartered Accountants who practise public accounting are subject to **mandatory** practice inspection and professional liability insurance programs.

These requirements ensure the maintenance and enforcement of **high standards that protect the public interest.**

AT FEES YOU CAN AFFORD

My fees are based on standard hourly rates plus reimbursement of expenses. GST is applicable to all fees and expenses related to professional services.

Different services have different hourly rates associated with each service.

Free initial consultation

You can afford to hire a **seasoned professional** Chartered Accountant

Call **780 999 5444**